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26 October 2016

**Shanks Group plc**

**("Shanks" or the "Company")**

### **Admission of Nil Paid Rights & Total Voting Rights**

#### **Admission of Nil Paid Rights**

Shanks is pleased to announce that, pursuant to the Rights Issue announced on 29 September 2016 to part fund the proposed acquisition of van Gansewinkel Groep B.V., details of which are set out in the combined circular and prospectus dated 29 September 2016 ("**Combined Circular and Prospectus**"), 166,201,962 Rights Issue Shares were admitted to listing on the premium segment of the Official List of the UKLA and were admitted to trading, nil paid, on the London Stock Exchange's main market for listed securities at 8.00 a.m. today, 26 October 2016.

Qualifying Non-CREST Shareholders (subject to certain exceptions) were yesterday sent a Provisional Allotment Letter, and Qualifying CREST Shareholders (subject to certain exceptions) will receive a credit to their appropriate stock accounts in CREST as soon as practicable after 8.00 a.m. today, 26 October 2016, in respect of the Nil Paid Rights to which they are entitled. The latest time and date for acceptance, payment in full and registration of renunciation of Provisional Allotment Letters remains 11.00 a.m. on 9 November 2016.

#### **Total Voting Rights**

In accordance with the FCA's Disclosure Guidance and Transparency Rules, the Company announces that as at 26 October 2016, following the admission of 45,000,000 Firm Placing Shares, the Company's issued share capital consists of 443,205,237 ordinary shares of 10 pence each, which have one vote per share.

No Treasury shares are held. This figure may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, Shanks Group plc.

Terms used in this announcement shall have the same meanings as set out in the Combined Circular and Prospectus.

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