

RENEWI plc 30 September 2017 in Euros

| Group | Sep 17 €m |
|--|--------------|
| Revenue | 890.4 |
| Underlying EBIT | 49.5 |
| Net Interest | (11.9) |
| Income from associates and JVs | 1.1 |
| Underlying profit before tax | 38.7 |
| Non-trading and exceptional items | (13.4) |
| Profit before tax | 25.3 |
| Taxation | (7.7) |
| Profit after tax | 17.6 |
| Discontinued operations | (0.1) |
| Profit after tax | 17.5 |
| Continuing operations: | |
| Basic earnings per share (c) | 2.2 |
| Underlying earnings per share (c) | 3.7 |

| Commercial | Sep 17 €m |
|---|--------------|
| Revenue | |
| Netherlands Commercial Waste | 363.9 |
| Belgium Commercial Waste | 211.3 |
| Intra-segment revenue | (0.6) |
| Total Revenue | 574.6 |
| Underlying EBIT | |
| Netherlands Commercial Waste | 25.1 |
| Belgium Commercial Waste | 16.0 |
| Total Underlying EBIT | 41.1 |
| Underlying EBIT Margin | |
| Netherlands Commercial Waste | 6.9% |
| Belgium Commercial Waste | 7.6% |
| Total Underlying EBIT Margin | 7.2% |
| Return on operating assets | |
| Netherlands Commercial Waste | 14.8% |
| Belgium Commercial Waste | 25.7% |
| Total Return on operating assets | 17.8% |

| Hazardous Waste | Sep 17 €m |
|-----------------------------------|--------------|
| Revenue | 117.3 |
| Underlying EBIT | 15.7 |
| Underlying EBIT Margin | 13.4% |
| Return on operating assets | 28.1% |

| Monostreams | Sep 17 €m |
|-----------------------------------|--------------|
| Revenue | 102.4 |
| Underlying EBIT | 10.8 |
| Underlying EBIT Margin | 10.5% |
| Return on operating assets | 23.2% |

| Municipal | Sep 17 €m |
|--------------------------------------|--------------|
| Revenue | |
| UK Municipal | 104.4 |
| Canada Municipal | 7.9 |
| Total Revenue | 112.3 |
| Underlying EBIT | |
| UK Municipal | (4.0) |
| Canada Municipal | (1.6) |
| Total Underlying EBIT | (5.6) |
| Underlying EBIT Margin | |
| UK Municipal | -3.8% |
| Canada Municipal* | -25.5% |
| Total Underlying EBIT Margin* | -5.0% |

* EBIT Margins exclude Surrey construction revenue and profits